

Role Title**Associate, Corporate Finance (Technology & Reporting)****Role Summary**

Whitehorse Liquidity Partners (“Whitehorse”), based in Toronto, is a fast-growing private equity firm focused on accelerating liquidity on private equity portfolios through structured solutions. Whitehorse seeks to provide customized and flexible liquidity solutions for private equity investors through the use of structured solutions with existing investors or outright purchases of portfolios which are subsequently structured into different securities. Whitehorse currently has over US\$9.7B under management across four funds. Whitehorse is seeking diverse, energetic, and dynamic individuals who thrive in a fast-paced, high-performance, entrepreneurial environment.

The Associate plays an essential role in supporting the activities of the Corporate Finance team and will also more broadly support the firm in achieving its overall business goals. The Associate will focus on automation, analysis and reporting for the Corporate Finance team.

Reporting to Director, Corporate Finance, the Associate is a detail-oriented professional with prior experience in finance and treasury, complemented with a strong technology background. The Associate is energetic, dynamic, and team-oriented and thrives in a fast-paced, entrepreneurial environment.

Role-Specific Accountabilities

- Assist with the design and architecture of key strategic technologies for the Corporate Finance team such as Kyriba, Workday and Tableau
- Assist with developing financial reports and calculating private equity metrics for General Partner reporting
- Assist with Corporate Finance technology solution initiatives, such as implementation of new systems
- Work closely with Technology team on design and implementation of robust Excel-based upload processes, system-based quality checks, internal controls, and exception handling.
- Oversee integrations between external and internal systems, leveraging API technologies and SFTP connections
- Provide oversight and develop new Tableau exposure tables and charts, ensuring data completeness, including exception handling, error investigation and resolution with internal teams.
- Help identify and implement solutions which improve efficiency and effectiveness through the elimination, simplification, and automation of processes
- Partner with the Technology team to automate existing reports and develop new reporting and analytics that leverage Whitehorse’s cloud database and analytical tools (Excel, Tableau)
- Contribute innovative ideas towards future Whitehorse strategic initiatives

Education, Experience & Capabilities

- 3-5 years of experience working in finance; experience in private equity is considered an asset
- University degree in accounting, finance, economics; and/or professional accounting or finance designation (CPA, CFA)
- Strong interpersonal, relationship building and verbal and written communications skills to work effectively with multiple stakeholders across all levels of the organization
- A problem-solver with strong business acumen and technical expertise guided by an entrepreneurial mindset and the ability to embrace a changing environment
- Previous experience with Workday and Kyriba is considered an asset
- Experience working with data analytics tools would be beneficial:
 - Preferred toolset:

- Data extraction and manipulation (SQL, Python, R)
 - Databases (Google BigQuery)
 - Cloud (Google Cloud Platform - GCP),
 - Data visualization tools (Tableau) with demonstrated experience at creating interactive dashboards
- Meticulous attention to detail and with a mindset for automation and efficiency
 - Ability to multitask, meet pressing deadlines and make sound decisions based on priorities and risks
 - Proven ability to work in a challenging, professional and deadline driven work environment
 - High level of proficiency in Microsoft Excel

Our Commitment to Inclusion and Diversity

At Whitehorse Liquidity Partners, we are committed to being a truly diverse firm and fostering an inclusive and supportive culture. Employing a talented, diverse, and inclusive workforce is more than just an obligation; it is a critical component of our growth aspirations and a competitive advantage of our Firm.

In addition, we are committed to fostering an inclusive and accessible recruitment experience where all candidates are valued, respected, and supported.

If you require an accommodation for any part of the recruitment process (including alternate formats of materials, accessible meeting rooms, etc.), please let us know, and we will be pleased to work with you to meet your needs.

We thank you for applying, however, only those selected to continue will be contacted.