

Role Title**Associate, Tax****Role Summary**

Whitehorse Liquidity Partners (“Whitehorse”), based in Toronto, is a fast-growing private equity firm focused on accelerating liquidity on private equity portfolios through structured solutions. Whitehorse seeks to provide customized and flexible liquidity solutions for private equity investors through the use of structured solutions with existing investors or outright purchases of portfolios which are subsequently structured into different securities. Whitehorse currently has US\$5.4B under management. Whitehorse is seeking diverse, energetic, and dynamic individuals who thrive in a fast-paced, high-performance, entrepreneurial environment.

The Associate, Tax plays an essential role in supporting the senior members of the tax team and the firm as a whole in achieving its business goals. Reporting to the Manager, Tax, the Associate will be required to work closely with all members of the tax team, as well as liaise as needed with the finance team, the legal team, the deal teams, and tax authorities in order to fulfill this mandate.

Role-Specific Accountabilities

- Assist compliance process for all Whitehorse managed vehicles, including Canadian and US tax returns for partnerships and corporations
- Assist in preparing FATCA and CRS annual filings
- Liaise with applicable tax authorities as needed to handle notices, audits and other correspondence
- Work with the finance team to ensure distribution notices and other investor correspondence reflect relevant tax planning strategies and tax information
- Assist as needed in reviewing tax portions of subscription documents provided by investors
- Assist tax team efforts relating to tax diligence, modelling, and structuring assistance where needed
- Assist in development of processes and automation pertaining to tax function to improve efficiency and stay ahead of complexity
- Assist in preparing internal tax training materials for Whitehorse team
- Other ad hoc tax research, analysis and projects as required

Education, Experience & Capabilities

- Minimum of 2 years of relevant experience in tax, with exposure to partnership and cross-border tax a plus
- Undergraduate degree in a relevant field; additional training in accounting or tax law are desirable
- Exposure to Canadian tax is helpful but not required
- Must be comfortable using technology as both a current tool and as a means to develop future efficiencies and processes
- Must have the ability to multi-task and work in a very fast-paced, results-driven environment
- Must be a problem solver and team player
- Must have a growth mentality. Whitehorse is always innovating and growing, and candidates for this role must be open to constant change to be able to grow with the firm

Our Commitment to Inclusion and Diversity

At Whitehorse Liquidity Partners, in addition to being dedicated to building a workforce that reflects diverse talent, we are committed to fostering an inclusive and accessible experience where all employees feel valued, respected and supported. We are an equal opportunity employer that values a culture that reflects and celebrates diversity of thought, background and experience.

If you require an accommodation for any part of the recruitment process (including alternate formats of materials, accessible meeting rooms, etc.), please let us know, so that we will work with you to meet your needs.

We thank you for applying, however, only those selected to continue will be contacted.